



Report Type:	Candidate
Year (Annual Report only):	2020
Date of Appointment/Termination:	

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
BIDEN, JR.	JOSEPH	R.	CANDIDATE FOR PRESIDENT	

Other Federal Government Positions Held During the Preceding 12 Months:

Name of Congressional Committee Considering Nomination (Nominees only):

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: 	Date: May 15, 2020
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Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature:	Date:
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Other Review Conducted By:

Signature:	Date:
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U.S. Office of Government Ethics Certification (if required):

Signature:	Date:
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Comments of Reviewing Officials:

[Instructions for Part 1](#)

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

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Part 1: Filer's Positions Held Outside United States Government

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	CelticCapri Corp	Wilmington, DE	S-Corporation	President	2/2017	Present
2.	University of Pennsylvania	Philadelphia, PA	Private University	Benjamin Franklin Presidential Practice Professor (unpaid leave of absence since April 2019)	2/2017	Present
3.	Biden Cancer Initiative	Washington, D.C.	Non-Profit Entity	Member of the Board (all times listed); Chair of the Board (May 2017 - June 2017); Co-Chair of the Board (June 2017 - April 2019)	5/2017	4/2019
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[Instructions for Part 2](#)

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Part 2: Filer's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	CelticCapri Corp	N/A		salary	\$112,500
2.	University of Pennsylvania	N/A		salary	\$135,116
3.	IRA #1:	No		cash distributions	\$943
4.	- U.S. brokerage account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.	TIAA-CREF Lifecycle Index 2010 Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
6.	"Promises to Keep," Random House Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
7.	"Promise Me, Dad," Macmillan Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
8.	CelticCapri Corp, S-Corp (speaking and writing engagements)	N/A	\$250,001 - \$500,000	net distributive share	\$50,014
9.	-Speaking Engagement -- Phoenix, AZ, 11/30/18 (payment made by Eminent Series Group, LLC) (payment made in 2019)	N/A		honorarium	\$181,000
10.	- Speaking Engagement -- Theatre at Grand Prairie (TX), 12/4/18 (payment made by AEG Presents) (payment made in 2019)	N/A		honorarium	\$42,648
11.	- Speaking Engagement -- Brown Lecture Board (payment made by Brown University), Providence, RI, 12/10/18 (payment made in 2019)	N/A		honorarium	\$92,642
12.	- Speaking Engagement -- Fort Lauderdale, FL, 1/28/19 (payment made by Performing Arts Center Authority)	N/A		honorarium	\$134,933
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[Instructions for Part 3](#)

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Part 3: Filer's Employment Agreements and Arrangements

#	Employer or Party	City/State	Status and Terms	Date
1.	University of Pennsylvania	Philadelphia, PA	Unpaid leave of absence from University position	4/2019
2.	University of Pennsylvania	Philadelphia, PA	Continued participation in University's defined contribution plan (described in line 5 of Part 2). The University will not make further contributions during leave.	2/2017
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[Instructions for Part 4](#)

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Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	Source Name	City/State	Brief Description of Duties
1.	Not applicable		
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[Instructions for Part 5](#)

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Part 5: Spouse's Employment Assets & Income and Retirement Accounts

#	Description	EIF	Value	Income Type	Income Amount
1.	Giacoppa Corp	N/A		salary	
2.	Northern Virginia Community College	N/A		salary	
3.	DE Retirement System, 457 plan (no remaining assets)	N/A		cash distribution	\$44,785
4.	DE Retirement System. 401a plan (no remaining assets)	N/A		cash distribution	\$2,813
5.	DE Office of Pensions, defined benefit plan (value not readily ascertainable)	N/A		retirement payments	
6.	VA Retirement System, 457 plan:	No			
7.	- Target Date 2025 Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
8.	VA Retirement System, 401a plan:	No			
9.	- Target Date 2025 Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.	VA Retirement System, defined benefit plan	N/A	\$50,001 - \$100,000		None (or less than \$201)
11.	"Don't Forget, God Bless Our Troops" (value not readily ascertainable) ---- Simon & Schuster Children's Publishing, publisher.	N/A			None (or less than \$201)
12.	"Where the Light Enters" (value not readily ascertainable) -- Macmillan Publishers, publisher	N/A			None (or less than \$201)
13.	"JOEY-- The Story of Joe Biden" (value not readily ascertainable) ---- Simon & Schuster, publisher	N/A			None (or less than \$201)
14.	Giacoppa Corp, S-Corp (speaking and writing engagements)	N/A	\$100,001 - \$250,000	business income	
15.	- "Where the Light Enters", Macmillan Publishers	N/A		advance	
16.	-"JOEY-- The Story of Joe Biden," Simon & Schuster	N/A		advance	
17.	- Speaking Engagement -- SAP North America, Newtown Square, PA, 11/26/18 (payment made by SAP America Inc.) (payment made in 2019)	N/A		honorarium	\$45,948
18.	- Speaking Engagement --San Antonio, TX, 4/5/19 (payment made by Junior League of San Antonio)	N/A		honorarium	\$37,048
19.	- Speaking Engagement -- Phoenix, AZ, 5/10/19 (payment made by the Sandra Day O'Connor Institute)	N/A		honorarium	\$25,367

[Instructions for Part 6](#)

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Part 6: Other Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	United States Senate FCU (cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
2.	M&T Bank (cash)	N/A	\$500,001 - \$1,000,000	interest	\$201 - \$1,000
3.	Wilmington Savings and Fund Society (cash)	N/A	\$250,001 - \$500,000	interest	\$1,001 - \$2,500
4.	PNC Bank (cash)	N/A	\$100,001 - \$250,000	interest	\$201 - \$1,000
5.	New Castle County Schools Employee FCU (cash)	N/A	\$1,001 - \$15,000	interest	None (or less than \$201)
6.	TD Bank (cash)	N/A	\$100,001 - \$250,000	interest	None (or less than \$201)
7.	Security Benefit Group, variable annuity	No			
8.	- Invesco VI Health Care	Yes	\$1,001 - \$15,000		None (or less than \$201)
9.	- BNY Mellon IP Technology Growth	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.	- Guggenheim VIF High Yield	Yes	\$1,001 - \$15,000		None (or less than \$201)
11.	- Janus Hend VIT Enterprise	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.	- Janus Hend VIT Research	Yes	\$1,001 - \$15,000		None (or less than \$201)
13.	- Western Asset Variable Global High Yield Bond	Yes	\$1,001 - \$15,000		None (or less than \$201)
14.	- MFS VIT Utilities	Yes	\$1,001 - \$15,000		None (or less than \$201)
15.	- Guggenheim VIF Styleplus Mid Growth	Yes	\$1,001 - \$15,000		None (or less than \$201)
16.	- Guggenheim VIF S-Mid Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
17.	- Guggenheim VIF Small Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
18.	- Guggenheim VIF All Cap Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
19.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)

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Part 6: Other Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
20.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
21.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
22.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
23.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
24.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
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[Instructions for Part 7](#)

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Part 7: Transactions

#	Description	Type	Date	Amount
1.	Not applicable			
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[Instructions for Part 8](#)

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Part 8: Liabilities

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Mass Mutual	Loans against cash value of policies	\$15,001 - \$50,000	1983	5-8%	open-ended
2.	Oceanfirst Bank	Term loan	\$15,001 - \$50,000	2018	6.5%	10 years
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[Instructions for Part 9](#)

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Part 9: Gifts and Travel Reimbursements

#	Source Name	City/State	Brief Description	Value
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